# INCOME AND ASSET CALCULATION WORKSHEET

Development Name: ______________________  Unit #: _________  Date: __________

# of Household Members: _________  Applicable Income Limit: $___________  

[ ] Initial Certification  [ ] Recertification

## Household Members
1. 
2. 
3. 
4. 
5. 
6. 
7. 
8. 

## Income

<table>
<thead>
<tr>
<th>Household Member</th>
<th>Income/Employment Source</th>
<th>Calculation</th>
<th>Annual Income</th>
</tr>
</thead>
</table>

(I) Total Income from all sources: $__________

## Assets

<table>
<thead>
<tr>
<th>(a) Household Member</th>
<th>(b) Type of Asset</th>
<th>(c) Value</th>
<th>(d) Interest Rate</th>
<th>(e) Yearly Income</th>
</tr>
</thead>
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Total value of all assets (add column c): $__________

If less than $5,000, add column e: $__________. This is your yearly income from assets.

If more than $5,000, add total value of all assets (column c): $________ and multiply by .06% = $________

Annual income from assets for this household must include the greater of the total yearly income from assets or the imputed income from assets.

(II) Total Annual Income From Assets: $__________

Total Household Annual Income (I plus II from above):

I ___________  +  II ___________  =  

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Income and Asset Calculation Worksheet  
UHC Form 12 (Rev. 11/2022)