

Utah Housing Corporation
Single Family Mortgage Bond Program
Financial Profile
2001 Indenture
As of 3/31/13

Outstanding Mortgage Loans	
Total # of Loans	180
UPB	\$ 19,459,044
Average Loan Amount	\$ 108,106
Weighted Average Interest Rate	6.10%
Average Loan to Value	86.60%

Bonds Payable	
Class I Term - Variable	\$ 31,150,000
Class II Term	\$ 1,525,000
Class III Term GO	\$ 5,055,000
Total	\$ 37,730,000

Investments	
FNMA	\$ 877,924
Trinity GIC	\$ 20,182,267
WF ADV HERITAGE MMF # 3106	\$ 246,068
Total	\$ 21,306,259

SBPA Providers	
Barclays	\$ 31,150,000
Total	\$ 31,150,000

Delinquencies	# of Loans	% of Loans	UPB	% of UPB
30 Days Delinquent	9	5.00%	\$ 964,833	4.96%
60 Days Delinquent	1.00	0.56%	\$ 122,899	0.63%
90 Days Delinquent	1	0.56%	\$ 112,714	0.58%
120+ Days Delinquent	8	4.44%	\$ 1,033,219	5.31%
Bankruptcies	0	0.00%	\$ -	0.00%
Foreclosures	1	0.56%	\$ 150,817	0.78%
REOs	2	1.11%	\$ 214,133	1.10%
Total	22	12.22%	\$ 2,598,615	13.35%

Insurance	# of Loans	% of Loans	UPB	% of UPB
FHA	179	99.44%	\$ 19,333,705	99.36%
VA	1	0.56%	\$ 125,338	0.64%
Rural	-	0.00%	\$ -	0.00%

SWAPS	Notional	MTM
Barclays Bank	\$ 15,640,000	\$ 2,968,748
Deutsche Bank	\$ 22,445,000	\$ 4,274,999
Total	\$ 38,085,000	\$ 7,243,747