

Utah Housing Corporation
Single Family Mortgage Bond Program
Financial Profile
2001 Indenture
As of 9/30/13

Outstanding Mortgage Loans	
Total # of Loans	150
UPB	\$ 16,126,324
Average Loan Amount	\$ 107,509
Weighted Average Interest Rate	5.26%
Average Loan to Value	91.01%

Bonds Payable	
Class I Term - Variable	\$ 28,200,000
Class II Term	\$ 1,140,000
Class III Term GO	\$ 4,440,000
Total	\$ 33,780,000

Investments	
FNMA	\$ 623,570
Trinity GIC	\$ 20,120,670
WF ADV HERITAGE MMF # 3106	\$ 280,772
Total	\$ 21,025,012

SBPA Providers	
Barclays	\$ 31,150,000
Total	\$ 31,150,000

Delinquencies	# of Loans	% of Loans	UPB	% of UPB
30 Days Delinquent	7	4.67%	\$ 707,846	4.39%
60 Days Delinquent	1	0.67%	\$ 196,508	1.22%
90 Days Delinquent	-	0.00%	-	0.00%
120+ Days Delinquent	2	1.33%	\$ 175,609	1.09%
Bankruptcies	-	0.00%	-	0.00%
Foreclosures	-	0.00%	-	0.00%
REOs	1	0.67%	\$ 112,714	0.70%
Total	11	7.33%	\$ 1,192,676	7.40%

Insurance	# of Loans	% of Loans	UPB	% of UPB
FHA	150	100.00%	\$ 16,126,324	100.00%
VA	-	0.00%	-	0.00%
Rural	-	0.00%	-	0.00%

SWAPS	Notional	MTM
Barclays Bank	\$ 14,890,000	\$ 2,404,629
Deutsche Bank	\$ 21,315,000	\$ 3,512,471
Total	\$ 36,205,000	\$ 5,917,100