

NOTICE

INDEPENDENT REGISTERED MUNICIPAL ADVISOR EXEMPTION

The Utah Housing Corporation (“UHC”) is posting this information with the intent that registered broker dealer, investment banking, and commercial banking firms may provide advice to it regarding municipal financial products or the issuance of municipal securities (including but not limited to, investments of bond proceeds and escrow investments) and utilize the independent registered municipal advisor exemption from the municipal advisor definition in Securities and Exchange Commission (“SEC”) rules.

UHC has retained and is currently represented by, and will rely on the advice of (in the sense that it will seek and consider the advice, analysis and perspective of, before making a determination), **Caine Mitter & Associates Incorporated (“Caine Mitter”)**, an independent registered municipal advisor with the SEC, in considering information (other than general information that does not involve a recommendation) that is provided to UHC regarding municipal financial products or the issuance of municipal securities (including but not limited to, investments of bond proceeds and escrow investments).

This statement does not negate any obligations that firms may have to UHC under federal and state securities statutes and regulations as well as purchasing requirements and common law, nor in any way should it be construed that UHC is waiving any rights or privileges it might otherwise have.

Effective Date: April 26, 2024.